

This workbook is designed to aid in learning about the relationship between household composition and the PEAK application.

Upon completion of this presentation, you will be able to:

- List what defines **MAGI Medical Assistance Households**
- Understand the difference between a **Physical Household and a MAGI Household**
- **Know who to include** in a Medical Assistance application

Terminology

MAGI – Modified Adjusted Gross Income

MAGI Medical Assistance Programs

- Health First Colorado Programs:
 - Child
 - Adult
 - Caretaker Relative
 - Pregnant Women
- CHP+ - Child Health Plan Plus
- Marketplace Financial Assistance

Advance Premium Tax Credit (APTC)

Financial Assistance paid directly to the insurance carrier throughout the coverage year

Cost Sharing Reduction (CSR)

Health plan with lower “out-of-pocket” expenses such as co-pays and deductibles

Federal Poverty Level (FPL)

A measure of income issued annually by the Department of Health and Human Services, and used to determine eligibility for certain programs and benefits

Colorado Benefit Management System (CBMS)

The electronic system and rules engine that determines households and eligibility

PEAK Context

Stakeholders involved in what PEAK is include:

- CO Dept. Health Care Policy & Financing
- _____
- CO Dept. Public Health & Environment
- CO Dept. Education
- Office of Information Technology
- Connect for Health Colorado
- _____
- Community Organizations

Eligibility

Includes what components?

- Program Selection
 - Citizenship Status
 - Age
- _____
 - _____
 - _____

What informs a MAGI eligibility result?

_____.

Household

MAGI Households are defined by which of the following?

- Living together
- Tax-filing status
- Healthcare needs
- Legal relationships
- Biological relationships

Households are determined by what system? _____

PEAK Questions

Victims of domestic violence may be eligible for Marketplace financial assistance even though they may not file jointly with their spouse. For these individuals:

- What category of tax-filing status associates with the Marital Status of “Single-Never Married”?
- What category of tax-filing status associates with the Marital Status of Married?

*Marital Status ?

< click here to choose >

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- Common Law Registered
- Civil Union Dissolution
- Civil Union
- Common Law
- Divorced
- Domestic Partner
- Declaring Separation
- Info Unavailable
- Legally Separated
- Living Together
- Married
- Separation of Convenience
- Separated
- Single-Never Married
- Widowed
- Other

*What is this person's tax filing sta

< click here to choose >

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- Single
- Married Filing Jointly
- Married Filing Separately
- Head of Household
- Qualifying Widow(er) with dependent

True or False?

1. T / F Applicants must be Colorado residents to be eligible to receive Medical Assistance in the state of Colorado.
2. T / F Someone who has passed away during the coverage year should be included on the application.
3. T / F Household members exempt from the requirement to purchase health insurance should be on the application.
4. T / F Children of non-filing parents are eligible for Marketplace financial assistance.
5. T / F Spouses must file jointly to be eligible for Health First Colorado or CHP+.
6. T / F Persons in a civil union are not eligible for Medical Assistance.

Household Members

The information for those not applying, but who live in the household and have a tax-filing, legal or biological relationship with those who are applying, needs to be included.

This includes:

Family members temporarily _____.

Family members who _____ benefits.

Additional Resources

PEAK Outreach Initiative www.peakoutreach.com

Learning Objectives

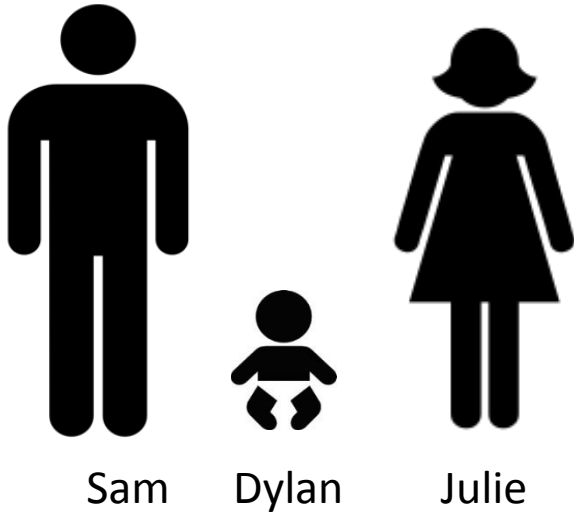
PEAK Outreach Initiative www.peakoutreach.com

List what defines **MAGI Medical Assistance Households**

Explain the difference between a **MAGI Household** and a **Family Household**

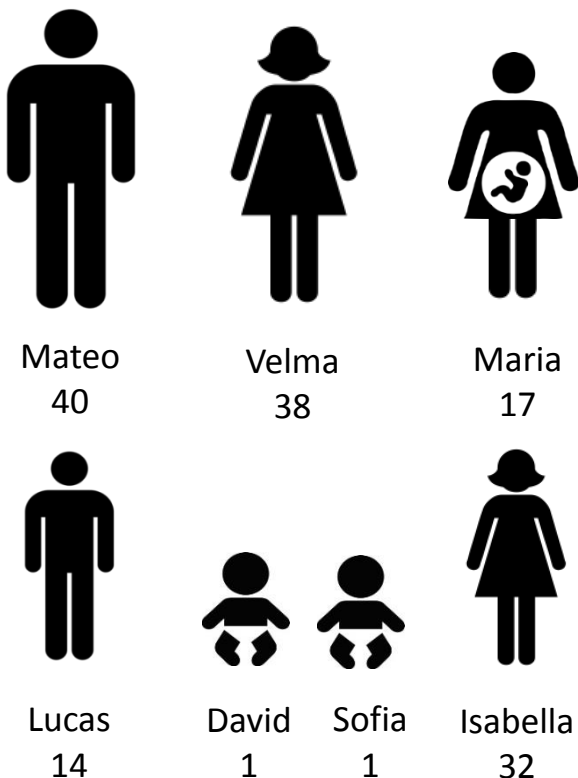
Identify **who to include** on a MAGI Medical Assistance application

Example 1 – Divorced/Custody

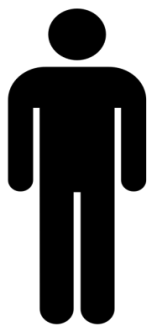


- Sam & Julie are divorced
- They have 50/50 custody of Dylan
- Who do you include in the application?
- **Who do you include in the application?**

Example 2 – Undocumented



- Mateo & Velma live together and living with them are:
 - David and Sofia, their children
 - Lucas, Mateo's son
 - Maria, Velma's pregnant daughter
- Mateo and Velma are not married
- Mateo files taxes and claims Lucas, David, Sofia, and his sister Isabella (who lives in MX)
- Velma is undocumented
- Maria is documented
- **Who do you include in the application, and why?**



Jordan



Jasmine



Celie

Example 3 – Residence

- Jasmine & Jordan are married and have 3 children: Mathew, Kiara and Trinity
- Jasmine’s brother, Jayden, and mother, Celie live with her
- Mathew goes to college in another state
- Jordan works on oil rigs in other states
- Jasmine & Jordan file taxes jointly and claim their children and Celie, Jasmine’s mother
- [Who do you include in the application, and why?](#)



Mathew



Kiara



Trinity



Jayden



Marcus



Abigail



Pearl

Example 4 – Incarceration

- Marcus & Abigail are married and have three children: Jake, David, Kaitlin
- Abigail’s mother, Pearl and her sister, Hannah, live with them
- Marcus is incarcerated
- Abigail files taxes as married filing jointly, and claims her mother and the four children
- [Who do you include in the application, and why?](#)



Jake



David



Kaitlin



Hannah