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RESOURCES INSPIRATION SUPPORT

The Essential Elements of Effective Collaboration to Develop Sustainable Outreach and Enrollment Models

Collaboration & Better Health

ESSENTIAL ELEMENTS OF EFFECTIVE COLLABORATION TO DEVELOP SUSTAINABLE OUTREACH AND ENROLLMENT MODELS

About Me

Experience:

- Cross-sector collaborations
- Civic leadership development
- Strategic communications

Passions:

- Faith
- Family





COLLABORATE

Why?



"Sometimes I think the collaborative process would work better without you."

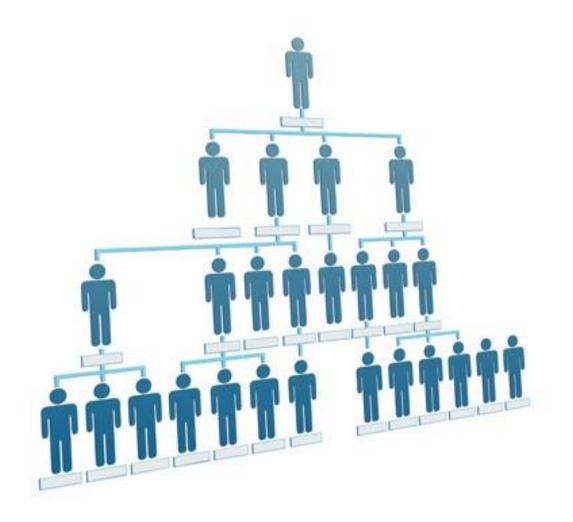


Collaboration

An unnatural act among non-consenting adults.*



*-Council on Competitiveness





Collaboration



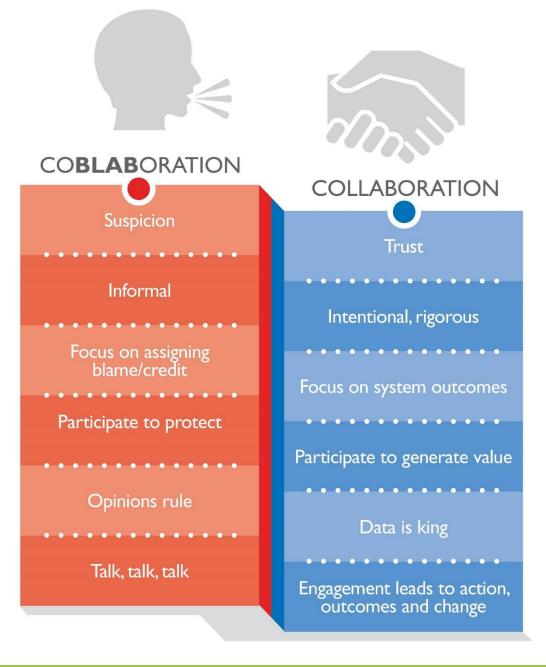
Independent stakeholders assume shared responsibility for achieving mutually-beneficial, shared goals.

					Trust
Compete	Co-exist	Communicate	Cooperate	Coordinate	Collaborate
Competition for clients, resources, partners, public attention.	No connections among orgs.	Inter-orgs information sharing (e.g. networking).	As needed, often informal, interaction on discrete activities or projects.	Orgs adjust and align work with each other for greater outcomes.	Sustained, rigorous process; orgs assume shared responsibility for achieving shared goals.
Turf					
Loose					

Today's Presentation

- 3 Essential Elements of Effective Collaboration
- Process
- Capacity
- Leadership

COBLABORATE





Collaboration Is Possible

Public health collaboration

100+ active organizations

CHSA, CHIP completed and released

 20-point improvement in blood pressure control



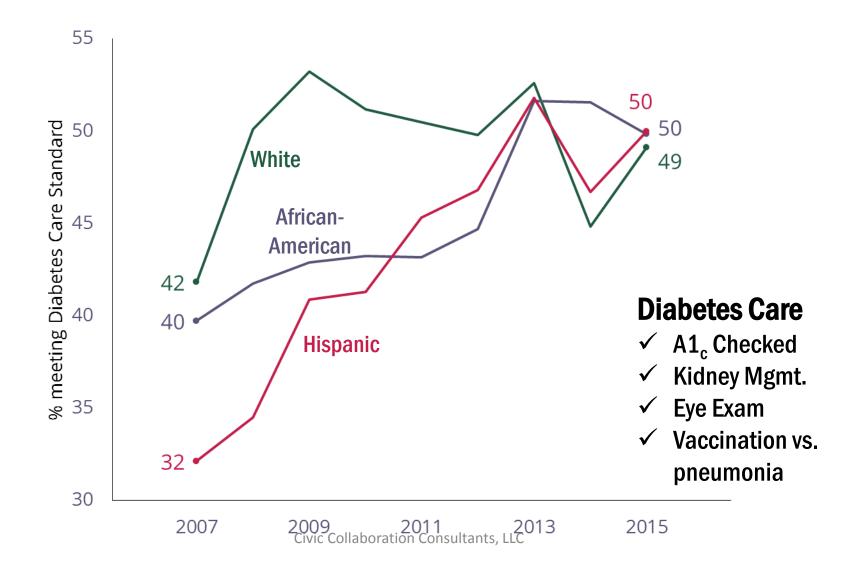
Collaboration is Possible

Primary care and chronic disease collaboration

- 20 primary care partners
- 12 hospital partners
- Better care, better health, lower costs

Diabetes Care: Eliminated Disparities by Race/Ethnicity, 2007-2015





How

3 ESSENTIAL ELEMENTS OF EFFECTIVE COLLABORATION

Element #1 Process

Rigorous, intentional



Quality Process









3 Questions To Address

How do we decide how to decide?



3 Questions To Address

How do we decide how to decide? How will we treat each other?



Norms of Behavior



- Partners show respect first names only
- All voices heard
- Credit is shared "we" is the common pronoun
- Conflicts resolved privately
- Everyone gets a turn in the spotlight

3 Questions To Address

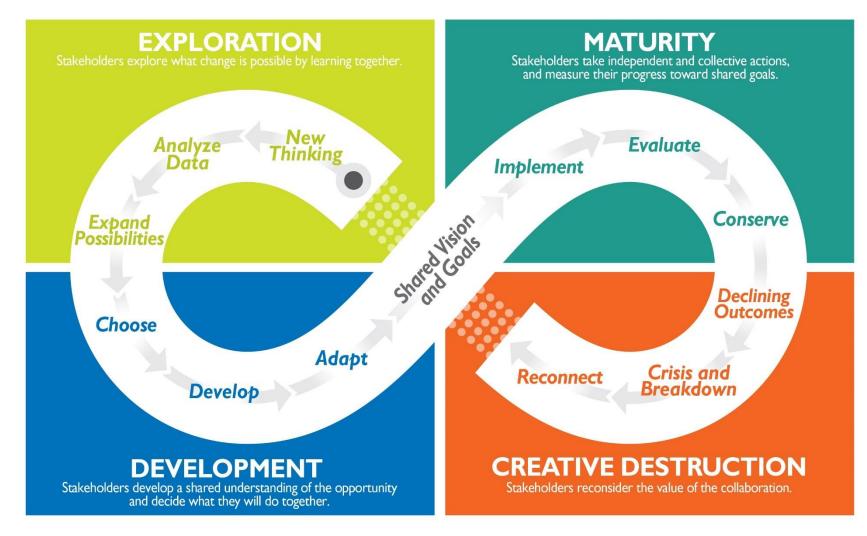
How do we decide how to decide?

How will we treat each other?

What will we achieve together?



COLLABORATION CYCLE



Source: Inspired by the work of Plexus Institute and Tamarack Institute

COLLABORATION TRAPS

Unavoidable elements of the collaboration process

PARASITIC

Partners are overly dependent on the backbone or host of the collaboration, and the host grows weary of "parasites." CHALLENGES: Host cannot sustain responsibility for collaboration over extended period.

> Partners are ''spinning,'' unable to sustain positive change, and begin to question value of the process.

CHRONIC

DISASTER

CHALLENGES: Weak trust among stakeholders limits ability to deal with volatile environment. Divergent views of vision and goals.

SCARCITY

Capacity and resources are insufficient as partners struggle to garner community support for each of their individual efforts.

CHALLENGES: Efforts to generate resources for the collaboration are viewed as a threat by individual partners; momentum cannot be sustained.

RIGIDITY

Partners struggle to adapt to changes within the system. CHALLENGES: Partners ding to past; fear uncertainty; resist change or perception of failure.

Source: Tamarack Institute

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Element #2 Capacity Key functions that make collaboration possible



Key Collaboration Functions







Key Collaboration Functions

Foster shared vision



- Facilitate shared measurement
- Advocate for resources

Element #3 Leadership

Collaborative leadership demands distinct behaviors and skills



Collaborative Leadership

A process of influence that propels others toward achieving shared goals. Requires:

- Influence that extends beyond an organization
- Influence that is valued by others

Behaviors

Purpose Driven



Networked









Collaborative Leadership Skills

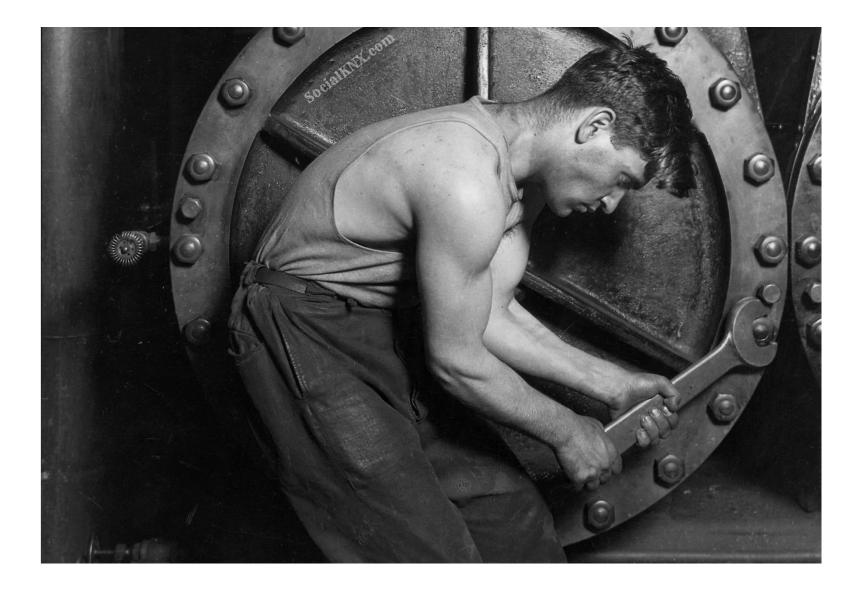
- Understanding Context
- Practicing Inquiry
- Building Trust

Collaboration & Change

Collaboration results in enduring, positive change when we:

- Design a rigorous process
- Create capacity





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Questions & Answers



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Expanding Access • Improving Quality Eliminating Disparities • Community Care Management Controlling Costs • Enhancing Care Experience Generating Health

Evolving Outreach & Enrollment in North Colorado

Lisa Joyner, MHA O&E Lead/Health Strategy & Data Analyst

October 2016

Presentation Created for North Colorado Health Alliance Use

northcoloradohealthalliance.org

NCHA is....





North Colorado Health Alliance

The North Colorado Health Alliance is a public and private joint venture dedicated to treating community health as a single complex phenomenon. On an ongoing basis, the Alliance serves as an incubator of best practices, and convenes community partners to stimulate innovation, integration, and a greater understanding of medical and non-medical factors contributing to community health. The Alliance engages in strategic health planning and innovative management to create health care neighborhoods for all individuals living in the northern regions of Colorado, with a special focus on the underserved.



Mark E. Wallace, MD, MPH CEO/CMO, NCHA





Lesley Brooks, MD, CMO, Sunrise Community Health



Deirdre Pearson, Director of Operations



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northcoloradohealthalliance.org

Outreach:

Aligning with Partners and Working with the Community

Sample Outreach Flyer; Also using radio (ads & interviews), web information & ads, social media, and events.

YOU CAN GET A NEW HEALTH INSURANCE PLAN WHEN YOU...



Are newly married



Have or adopt a new baby



Just lost your job



Are experiencing domestic violence



Are getting a divorce or newly separated



Recently turned or are soon turning 26



Recently moved to Colorado or recently changed your zip code



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- Have had or are expecting a change of income
- Recently lost your Medicaid coverage

Call Us for FREE Assistance at 970-301-4426 or Visit Us at Westlake Village Shopping Center in Greeley!

(intersection of 35th Ave. and 20th St.)



#### Puede obtener un nuevo plan de seguro médico si...



Es un recién casado



Tiene un bebé o adopta



Acaba de perder su trabajo



Está experimentando violencia doméstica



Se está divorciando o recién separado



Acaba de cumplir o va a cumplir 26 años



- Se acaba de mudar a Colorado o se acaba de
- cambiar de código postal



Ha tenido o espera tener un cambio de ingreso



Se le ha terminado su cobertura de Medicaid

Llame GRATIS para Asistencia al 970-301-4426 O Visitenos

En el Westlake Village Shopping Center en Greeley!

(Esquina de la 35th Ave. y 20th St.)





## **Enrollment Strategies....**

- Centrally Located, Retail Enrollment Site
- Floating, "Fixer" Role
- Co-location of CBMS Specialist
- Experienced,Bilingual Guides



Guides who are Community Health Workers



## Mealth#Connections Efficiency & Results



*OE1* (6 mths) mobile enrollment: 7 Guides, 547 appointments completed 13 appointments per Guide per OE month



OE2 (4.5 mths) My Health Connections opens, retail model: <u>8</u> Guides, new Health Reform Educator role 1394 appointments completed, 659 lives enrolled, 39 appointments per Guide per OE month

OE3 (3 mths) My Health Connections, return & new customers: 3 Guides, new CBMS Specialist role, 1 day per week, 900 appointments completed, 709 lives enrolled, 100 appointments per Guide per OE month

OE4 (3 mths) My Health Connections, return & new customers: <u>3.3</u> Guides, CBMS Specialist 1-2 days per week Goals: maintain 100 appts per Guide/OE month 1,100 lives enrolled, 0.80 lives enrolled/appt Grant Year Totals (July to June)

1,874 appts 765 lives enrolled 0.41 lives enrolled/appt

1,391 appts 962 lives enrolled 0.69 lives enrolled/appt

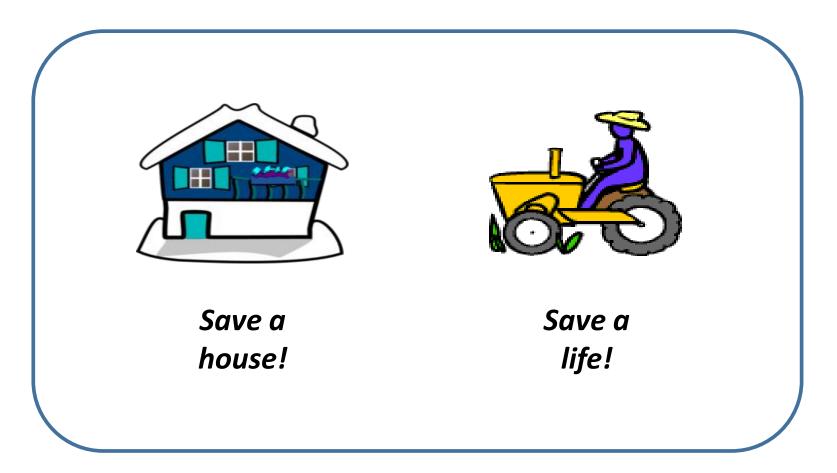
> OE2-OE3: 3,193 people assisted



**OE= Open Enrollment** 

### **Two Enrollment Stories....**

We helped.....





## What is The Future for Community Health Workers?....

Alan Weil, November 25, 2014, http://healthaffairs.org/blog/2014/11/25/what-is-the-future-for-community-health-workers/

#### Two very different paths forward for community health workers (CHWs):

#### **1.** A Professional, Specialized Workforce

- formalized training, qualifications, and certification.
- integrated into care teams along with doctors, nurses, and other professionals.
- paid by the health care system, either plans or providers.
- sprow and develop along with the health care system.

#### 2. A Workforce Serving The Community

- roles defined by the community & CHWs through community engagement.
- CHWs valued for their contribution to community health.
- embedded in the community.
- more closely aligned with public health.

#### Is it possible to combine the best features of the two models?

....NCHA now has staff with experience as Community Care Corp (embedded in neighborhoods), Health Coverage Guide (enrollment), and Care Management (working with providers.)



Lisa Joyner, MHA Outreach & Enrollment Lead/ Health Strategy & Data Analyst

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"Our lives begin to end the day we become silent about things that matter." Martin Luther King, Jr.



## makeTODAYcount! Mealth+connections

## Medical Assistance Site Western Slope

Hilltop Community Services

## Becoming a MA site

#### Pros

### Cons

> One stop shopping for clients
> Potentially a new source of revenue to allow continuance of broad services to our community
> Ability to help other assistance sites in other counties
> Timely determinations
> Offer another door in addition to the county.

Our location on the western slope makes it harder to get training and support locally

More reporting and record keeping required

It will be at least a year before funds for doing this work are received

# Factors leading to decision to apply to become an MA site

Community members expressed ongoing needs in Mesa County and some other counties on the western slope with respect to timely determinations and resolution of erroneous determinations, particularly during open enrollment.

Our organization became aware of potential for a stable funding source to do this work. Factors leading to decision to apply to become an MA site

Our organization had a very experienced eligibility worker with expertise in CBMS so the need to hire and train a new employee to manage this program was not necessary.

We wanted to expand our ability to offer another "door" beside the county.

## The general process

Letter of Intent submitted (LOI)

Contract deliverables/Processes – 3 month time frame

- Have a minimum of three staff
- HIPPA Compliant space
- Set up organizational processes and procedures
- Training and access to CBMS through state

Having a good relationship with the local county DHS was essential!

## What we've learned so far

While we have to continually change and modify our internal processes and procedures to comply with state regulations specific to MA site work, there have already been benefits.



We know we have a lot more to learn!

## **Questions & Answers**



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